

ContainerPower Energy Solutions

Solar cell module price trends



Overview

InfoLink Consulting provides weekly updates on PV spot prices, covering module price, cell price, wafer price, and polysilicon price. Learn about photovoltaic panel price trends and solar panel costs with our comprehensive market analysis.

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IRENA presents solar photovoltaic module prices for a number of different technologies. Here we use the average yearly price for technologies 'Thin film a-Si/u-Si or Global Price Index (from Q4 2013)'. This data is expressed in US dollars per watt, adjusted for inflation. IRENA (2025); Nemet.

The data and analytics software platform's Q2 2025 Solar Module Pricing Insights report indicates a double-digit increase in median module price from February to May 2025 in response to tariff and policy changes. Heliene's solar module manufacturing in Mountain Iron, Minnesota. Image: Heliene Solar.

By format, as centralized solar PV projects in northern China approach completion, 210N cell's price premium is expected to narrow, with growing risk of decline. 183N cell prices may keep falling due to reduced overseas demand, while 210RN—with balanced supply and demand—will likely maintain stable.

BC module prices in China will be added and split into ground-mounted and C&I segments from June 2025. Weekly spot price report for 182mm modules will be based on the 182*182-210mm format from June 2024 onwards due to the slim price gap among varying formats . In India, domestically produced.

Current cell inventories remain at about 5–7 days, with ongoing structural differentiation. 210RN continues to dominate inventories, while 183N stocks are rising amid waning demand from the Indian market. 210N cells, supported by temporary strong market demand, have extremely low inventories.

In a new weekly update for pv magazine, OPIS, a Dow Jones company, provides a quick look at the main price trends in the global PV industry. China: The Chinese Module Marker (CMM), the OPIS benchmark assessment for TOPCon 600 W modules from China, rose 1.16% to \$0.087/W Free-On-Board (FOB) China.

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