

## ContainerPower Energy Solutions

# Italian electricity storage prices



## Overview

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The €5,000 boost from the Italian energy regulator has come via changes to three key parameters: the investment cost (INV), the rate of return on invested capital, and the operational cost factor (CFO), leading to a higher price cap in the upcoming capacity market auction for energy storage.

With 71GWh of new storage capacity approved through 2033 under the EU-backed €17.7 billion plan [1] [6], Italy has become Europe's most dynamic battery market. But what's driving the price fluctuations in this Mediterranean hotspot?

Italy's residential storage market saw average system prices drop.

A Sicilian lemon grove powered entirely by solar panels and a sleek battery storage system. No, it's not a Fellini film—it's 2025's Italy, where energy storage equipment demand has skyrocketed by 61% since 2024 [3] [4]. Let's break down the latest pricing trends, government incentives, and.

Customer-sited storage adoption has been mainly driven by a combination of high electricity prices and generous tax incentives. For utility-scale systems, Italy has established favourable electricity market rules that enable projects to earn revenues from a range of different sources. Battery.

of over 9GW/71GWh of energy storage in Italy. The scheme totalling EUR17.7 billion (US\$19.5 billion) will provide annual payments covering investment and operating costs for those developing, building and by the European

Commission at the end of 2023. Italy will promote investments in utility.

With 6.8GW of new solar capacity in 2024 alone [1], Italy's shift from feed-in tariffs to self-consumption models has turned stacked storage from a "nice-to-have" to a "must-survive" tech. Think of it as espresso for the energy grid—small, concentrated, and packing a punch. A sun-drenched Tuscan. How much energy storage capacity does Italy have?

As of November 2024 Italy had 5.1 GW / 11.7 GWh of energy storage capacity. This is almost exclusively small-scale residential system, with utility-scale storage systems providing just 864 MW. To help achieve the target for utility-scale storage build-out, the Italian government has implemented the MACSE subsidy scheme as supporting legislation.

Does Italy have a battery storage market?

Italy has both a rapidly growing utility-scale market as well as a flourishing customer-sited battery storage market. Customer-sited storage adoption has been mainly driven by a combination of high electricity prices and generous tax incentives.

What are Italy's energy storage goals?

Energy Storage Goals: To balance the grid with increased renewable energy, Italy targets 11 GW / 58 GWh of grid-scale energy storage capacity by 2030, requiring substantial investment and development.

Why are electricity prices so high in Italy?

Italy's high electricity market prices are largely driven by its heavy reliance on fossil gas for power generation. In Italy, the government and the Italian TSO (Terna) have developed several electricity market products where storage projects are able to compete and provide services to the power system.

How does Italy's electricity market work?

Zonal Market Dynamics: Italy's electricity market is a zonal market, with seven geographic zones affecting short-term price volatility and influencing BESS investment strategies. MACSE Subsidy Scheme: The new MACSE scheme offers 15-year contracts for energy storage projects and guarantees indexed linked revenue.

Why is Customer-Sited storage so popular in Italy?

Customer-sited storage adoption has been mainly driven by a combination of high electricity prices and generous tax incentives. For utility-scale systems, Italy has established favourable electricity market rules that enable projects to earn revenues from a range of different sources.

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